

			Q1 2021				FY 2021			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 10,411	€ 9,693	€ 11,103	15	€ 41,638	€ 39,994	€ 43,703	15
	USA Net sales	in millions of \$	\$12,422	\$11,632	\$13,169	15	\$49,428	\$46,949	\$51,750	15
	USA Comparable sales growth excluding gasoline	in %	-1.4%	-6.0%	4.0%	16	-5.0%	-10.0%	-0.6%	16
	USA Underlying operating income	in millions of €	€ 474	€ 417	€ 536	16	€ 1,753	€ 1,621	€ 1,933	16
	USA Underlying operating income	in millions of \$	\$570	\$500	\$646	16	\$2,102	\$2,003	\$2,281	15
	USA Underlying operating margin	in %	4.6%	4.1%	4.9%	16	4.2%	4.0%	4.6%	16
Europe	Europe Net sales	in millions of €	€ 7,016	€ 6,652	€ 7,432	15	€ 28,714	€ 27,848	€ 29,918	15
	Europe Comparable sales growth	in %	1.1%	-3.5%	5.0%	16	-1.7%	-5.0%	1.4%	16
	Europe Underlying operating income	in millions of €	€ 301	€ 264	€ 338	16	€ 1,290	€ 1,236	€ 1,364	16
	Europe Underlying operating margin	in %	4.3%	3.8%	4.8%	16	4.5%	4.3%	4.7%	16
Global Support Office	Underlying operating loss (including insurance)	in millions of €	€ 36	€ 28	€ 52	16	€ 146	€ 95	€ 192	16
Total Ahold Delhaize	Total Net sales	in millions of €	€ 17,405	€ 16,345	€ 18,235	16	€ 70,266	€ 68,347	€ 72,863	16
	Total Operating income	in millions of €	€ 735	€ 648	€ 824	15	€ 2,823	€ 2,157	€ 2,999	13
	Total Underlying operating income	in millions of €	€ 740	€ 673	€ 824	16	€ 2,896	€ 2,781	€ 2,999	16
	Total Underlying operating margin	in %	4.3%	3.9%	4.5%	16	4.1%	4.0%	4.3%	16
	Net financial expenses	in millions of €	€ 116	€ 29	€ 133	15	€ 461	€ 115	€ 523	16
	Income taxes	in millions of €	€ 130	€ 111	€ 148	15	€ 501	€ 359	€ 574	16
	Underlying income from continuing operations	in millions of €	€ 500	€ 442	€ 599	14	€ 1,950	€ 1,866	€ 2,399	14
	Net income	in millions of €	€ 494	€ 423	€ 599	14	€ 1,891	€ 1,315	€ 2,399	15
	Underlying Basic EPS from continuing operations	in €	€ 0.48	€ 0.42	€ 0.58	11	€ 1.88	€ 1.82	€ 1.99	13
	Underlying Diluted EPS from continuing operations	in €	€ 0.48	€ 0.41	€ 0.57	13	€ 1.86	€ 1.79	€ 2.03	13
	Dividend per common share	in €					€ 0.93	€ 0.81	€ 1.31	14
	€/€ exchange rate		€ 1.20	€ 1.18	€ 1.21	15	€ 1.19	€ 1.14	€ 1.21	15
	Capex	in millions of €					€ 2,148	€ 1,895	€ 2,219	13
	Free cash flow	in millions of €					€ 1,594	€ 774	€ 2,595	15

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